

SELECTED FINANCIAL DATA
DOLLAR AMOUNTS IN MILLIONS, EXCEPT PER-SHARE FIGURES

PER SHARE						
	2007	2006	2005	2004	2003	2002
Basic earnings from continuing operations before effect of accounting changes	\$ 0.23	4.35	3.88	5.32	1.93	0.89
Basic earnings from discontinued operations ⁽¹⁾	3.37	(2.50)	(0.88)	0.13	(0.63)	0.20
Effect of accounting changes ⁽²⁾	—	—	—	—	(0.05)	—
Basic net earnings	\$ 3.60	1.85	3.00	5.45	1.25	1.09
Diluted earnings from continuing operations before effect of accounting changes	\$ 0.23	4.33	3.86	5.30	1.93	0.89
Diluted earnings from discontinued operations ⁽¹⁾	3.36	(2.49)	(0.88)	0.13	(0.63)	0.20
Effect of accounting changes ⁽²⁾	—	—	—	—	(0.05)	—
Diluted net earnings	\$ 3.59	1.84	2.98	5.43	1.25	1.09
Dividends paid	\$ 2.40	2.20	1.90	1.60	1.60	1.60
Shareholders' interest (end of year)	\$ 37.80	38.17	39.97	38.17	31.95	29.93
FINANCIAL POSITION						
	2007	2006	2005	2004	2003	2002
Total assets: ⁽¹⁾						
Weyerhaeuser	\$ 20,026	23,238	25,322	27,482	26,595	26,347
Real Estate	3,780	3,624	2,907	2,472	2,004	1,970
Total	\$ 23,806	26,862	28,229	29,954	28,599	28,317
Long-term debt (net of current portion): ⁽¹⁾						
Weyerhaeuser:						
Long-term debt	\$ 6,059	7,069	7,404	9,277	11,503	11,907
Capital lease obligations	2	44	64	86	3	1
Total	\$ 6,061	7,113	7,468	9,363	11,506	11,908
Real Estate:						
Long-term debt	\$ 775	606	851	853	870	745
Shareholders' interest ⁽¹⁾	\$ 7,981	9,085	9,800	9,255	7,109	6,623
Percent earned on average shareholders' interest	9.3%	4.8%	7.7%	15.7%	4.0%	3.6%
OPERATING RESULTS						
	2007	2006	2005	2004	2003	2002
Net sales and revenues:						
Weyerhaeuser	\$ 13,949	15,336	15,930	15,963	14,017	13,028
Real Estate	2,359	3,335	2,915	2,495	2,029	1,750
Total	\$ 16,308	18,671	18,845	18,458	16,046	14,778
Earnings (loss) from continuing operations before effect of accounting changes:						
Weyerhaeuser	\$ (78)	613	491	876	183	(15)
Real Estate	129	451	458	376	245	211
Subtotal	51	1,064	949	1,252	428	196
Earnings (loss) from discontinued operations ⁽¹⁾	739	(611)	(216)	31	(140)	45
Effect of accounting changes ⁽²⁾	—	—	—	—	(11)	—
Net earnings	\$ 790	453	733	1,283	277	241
STATISTICS (UNAUDITED)						
	2007	2006	2005	2004	2003	2002
Number of employees	37,857	46,737	49,887	53,646	55,162	56,787
Number of shareholder accounts at year-end:						
Common	10,489	11,471	12,151	12,819	13,726	14,551
Exchangeable	1,037	1,169	1,227	1,320	1,388	1,450
Number of shares outstanding at year-end (thousands):						
Common	209,546	236,020	243,138	240,360	220,201	218,950
Exchangeable	1,600	1,988	2,045	2,111	2,293	2,303
Weighted average shares outstanding - basic (thousands)	219,305	244,931	244,447	235,453	221,595	220,927

⁽¹⁾ A summary of our discontinued operations is presented in Note 3: Discontinued Operations and Assets Held for Sale of Notes to Consolidated Financial Statements.

⁽²⁾ We adopted the provisions of Statement of Financial Accounting Standards No. 143, Accounting for Asset Retirement Obligations, as of the beginning of 2003.