Introduction to the Customer Connect Portal

1. Login to the Customer Connect Portal using your credentials. Once logged in, by default you will be navigated to your **Home** page. The **Home** page displays your tiles and links in groups.



- 2. Once logged in, it's recommended that you first set up your personalization settings. To do so,
- 3. Select your **Profile** picture icon.
- 4. In the dropdown that appears, you will be able to see Settings, your User Profile, the Logout option and more.



- 5. On the **Home** page, you can click on the **Search** icon (magnifying glass) to open the **Search** bar to find the **App** that you are looking for.
- 6. Click the **My Apps** tab.



7. The Applications page will open. This will be your most used feature in the Customer Connect Portal

- 8. The **Application** tab contains the following applications across two tabs on the top.
 - a. **Order Status:** This is where you will look up your orders, print invoices, see Proof-of-Delivery, Shipment Details, track Railcars and more.
 - b. **FAQ:** All frequently asked questions on using the new Customer Connect Portal are included in this section.
 - **c. Customer Survey:** This is available for you to give us immediate feedback on any issues you may face while using the new Customer Connect Portal.

< A CUS Weyerhaeuser CON My Apps	tomer NNECT	Search In: "Apps"	
My Apps			
Order Status	FAQ	Customer Survey	
	0	¥=	

Navigating the My Apps Page

- 1. Open the **Applications** page.
- 2. The three **Application** tiles are displayed across the top of the page under the **Navigation** bar.

ly Apps			
Order Status	FAQ	Customer Survey	
ſ <u>ſ</u> \$	0	¥= ×=	

3. When you click the **Back Arrow** which will take you to the previous screen. In this case, that would be the **Customer Portal Home** page.

 Keyerhaeuer My Apps 		Search In: "Apps"		
My Apps				
Order Status	FAQ	Customer Survey		
Í.s	?	ž=		

4. The Search bar can be used to Search for anything in Applications.

< customer Weyerhauser	Search In: "Apps"	Q	NK
My Apps	4		

5. For example, typing in "faq" will bring up the FAQ Application.



- 6. Click on your **Profile icon.**
- 7. A drop-down menu will open.
- 8. Select Settings to personalize your Settings.



9. From the drop-down menu you can also view your **User Profile** or **Sign Out** of the **Applications** page.



Navigating the Application Tiles

1. On the Applications page, select the Order Status tile.

< Custor	ner ECT		Search In: "Apps"	
My Apps				
My Apps	1			
Order Status	FAQ	Customer Survey		
í.	0	žΞ		
	3			

- 2. The Order Status page will open. This page offers a variety of ways for you to Search and Filter for Orders.
- 3. The page will have multiple **Filters** displayed by default. Enter your **Search** parameters into the desired **Filter** category and click **Go** to generate results.
- 4. To edit the displayed Filter selection, click Filters.

< A customer Weyerhacuser CONNECT			Search In: "Apps	л			Q NK
Standard 🗸				5b	Go	Hide Filter Bar Cle	ar Filters (2)
From Planned Ship Date:	To Planned Ship Date:	Customer PO #:		SAP Order Number:		Shipment Number:	6
07/31/2023	09/06/2023						
Invoice Number:	Bill-To:	Sold-To:		Ship-To:		Store Number:	
	Ð		Ð		ð		
Plant Type:	Plant:	Vehicle ID:		Created By:		Exclude Status:	
<all> V</all>	~						~

- 5. The Filters menu will open.
- 6. Select or unselect any **Filters** that you want to add or delete.
- 7. By clicking on any Filter line, you will have the option of re-arranging the **Filter** display order by using the **Up** or **Down** arrows.
- 8. When you have finished your editing, click **OK** to apply the changes.

All	~	Show Values
Sear	ch for Filters	Q
Ľ	Field	Active
 	rom Planned Ship Date	* ^ ~ *
 ✓ 	To Planned Ship Date	٠
 	Customer PO #	
 	SAP Order Number	
 	Shipment Number	
	Invoice Number	
 	Bill-To	
 ✓ 	Sold-To	
 ✓ 	Ship-To	
 ✓ 	Store Number	
 ✓ 	Plant Type	٠
 ✓ 	Plant	
 ✓ 	Vehicle ID	
×		ОК Са

- 9. You can use the filters to find **Orders**.
- 10. When you have results, you can import them into **Excel** by clicking the **Excel button**.

11. As an example, we will search using the dates in the **From Planned Ship Date** and the **To Planned Ship Date** by clicking **Go**.

< A CUS	tomer NNECT							C	ג (
itandard 🗸						11	Go Hide Filte	r Bar Clear F	Filters
From Planned Ship D	ate:	To Planned Ship Dat	e:	Customer PO #	:	SAP Order Number:	Shipme	nt Number:	
07/31/2023	ŧ	09/06/2023							
Invoice Number:		Bill-To:		Sold-To:		Ship-To:	Store N	umber:	
			ð		đ	C	5		
Plant Type:		Plant:		Vehicle ID:		Created By:	Exclude	e Status:	
<all></all>	~		~					10	<u>~</u>
Order List						Search	Q.	Î Sort <u>↓</u> Excel	1 8
Sold-To	Ship-To	io	Order #	PO #	Transport Mode	Status	Plant	Planned Shi	p Dat

- 12. The results will populate the **Order List** screen.
- 13. In this search, there were **531** results. You can use the **Search box** to refine the results further.

< A customer Weyerhacuser				Q NK
Standard 🗸			Go	Hide Filter Bar Clear Filters (3)
From Planned Ship Date:	To Planned Ship Date:	Customer PO #:	SAP Order Number:	Shipment Number:
07/31/2023	09/06/2023			
Invoice Number:	Bill-To:	Sold-To:	Ship-To:	Store Number:
	o	ර	D	
Plant Type:	Plant:	Vehicle ID:	Created By:	Exclude Status:
<all> V</all>	~			~
Order List (531)			Search	Q ↓↑ Sort <u>↓</u> Excel t
Sold-To Ship-	To Order #	PO # Transport Mode	Status Plant	Planned Ship Date

14. To view additional details of any **Order**, click on the **Order** line.

Sold-To	Ship-To	Order #	PO #	Transport Mode	Status	Plant	Planned Ship Date	
BIG BUILDERS LLC	BIG BLDR-WARSAW	7475987	8906543	Truck	Order Accepted	MILLPORT-AL SWL	05/30/2023	>
BIG BUILDERS LLC	BIG BLDR-WARSAW	899765	999888	Truck	Invoiced	PHILADELPHIA-MS SWL	05/15/2023	>

- 15. The details page for the selected **Order** will display in the default **Items** view.
- 16. Clicking on any of the other **Tab** headings (**Invoices**, **Partners**, **Packing List**, **Shipment Details** and **Notes**), will open those details as related to this **Order**.

< A CL	< A customer Weyerhauser CONNECT							
SAP Order Numbe	SAP Order Number: 000056837153							
Ship To PO #:	Ship To PO #: PO #: test5149 Status: Order Accepted Weight: 0.000 Order Amount: CA\$0.00 Created: SCHUHL1 08/28/23							
Items Invoices	Items Invoices Partners Packing List Shipment Details Notes							
ltem #	Description	SKU	Cust SKU	Order Quantity	Shipped Quantity	Unit Price	Total	
10	Weyerhaeuser Edge Gold Flooring 23/32 T&G FF Edge Seal 48X96 24"OC	8906543		26.000 PAC	0.000	CA\$0.00/ MSF	CA\$0.00	

17. From the Home page, select the FAQ tile. (FAQ is Frequently Asked Questions).

< A CUS	tomer NNECT	Search In: "Apps"	
My Apps			
My Apps			
Order Status	FAQ	Customer Survey	
fi <u>s</u> ¢	0	₂ ×=	

18. The FAQ page will open. A series of Frequently Asked Questions are displayed.



19. Click on any **Question** to reveal the answer.

